



## NEWS RELEASE

Symbols: JJJ.X - CSE  
HHHEF – OTC PINK

### **37 Capital announces flow-through share financing**

**VANCOUVER, BRITISH COLUMBIA. June 5, 2023.** 37 Capital Inc. (the “Company” or “37 Capital”) wishes to announce that it intends to raise funds for gross proceeds of up to \$100,000 by the issuance of up to 4,000,000 flow-through units of the Company at a price of \$0.025 per unit. Each flow-through unit will consist of one flow-through common share of the Company and one non-flow-through share purchase warrant to acquire one non-flow-through common share of the Company at a price of \$0.05 for a period of five years. All securities that may be issued in connection with this financing will be subject to a four-month and a day hold period. Finder’s fees may be payable in respect to this transaction and certain insiders may participate in this financing. The funds raised from this financing will be used towards exploration work expenditures on the Company’s mineral property located in the Province of British Columbia.

In the event that the Company’s shares trade on the CSE at \$0.20 per share or above for a period of 10 consecutive trading days, a forced exercise provision will come into effect for the warrants issued in connection with this financing.

For more information on the Company, please contact us at (604) 681-0204. In addition, please visit the Company’s website at [www.37capitalinc.com](http://www.37capitalinc.com) or the CSE’s website at the following direct link <http://thecse.com/en/listings/mining/37-capital-inc>.

On Behalf of the Board,

**37 Capital Inc.**

*“Jake H. Kalpakian”*

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Jake H. Kalpakian,  
President & CEO

*The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this news release.*

*Trading in the securities of the Company should be considered speculative.*

*Certain statements contained herein are “forward-looking”. Forward-looking statements may include, among others, statements regarding future plans, projected or proposed financings, costs, objectives, economic or technical performance, or the assumptions underlying any of the foregoing. In this News Release, words such as “may”, “would”, “could”, “will”,*

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*“likely”, “enable”, “feel”, “seek”, “project”, “predict”, “potential”, “should”, “might”, “objective”, “believe”, “expect”, “propose”, “anticipate”, “intend”, “plan”, “plans” “estimate”, and similar words are used to identify forward-looking statements. Forward-looking statements are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those expressed or implied. Although management believes that the expectations reflected in such forward-looking statements are based on reasonable assumptions, projections and estimations, there can be no assurance that these assumptions, projections or estimations are accurate. Readers, shareholders and investors are therefore cautioned not to place reliance on any forward-looking statements as the plans, assumptions, intentions or expectations upon which they are based might not occur.*

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